

Global Finance Summary (addendum to DASH)

1. Transaction Summary

Total Deal/Project Capital Commitment
Less: Financings
Less: Syndications
Net Enron Investment

Amount (\$000)

\$-0-

-0-

-0-

\$-0-

2. Investment terms and pricing:

☒ Market

☐ Above Market

☐ Below Market

Describe (if necessary):

3. Financing terms and pricing:

☒ Market

☐ Above Market

☐ Below Market

Describe (if necessary):

4. Legal or practical liquidity restrictions:

☒ Unrestricted

☐ Legally Restricted

☐ Practically Restricted

Describe (if necessary):

5. Any recourse to Enron (other than investment):

☐ Recourse

☒ No Recourse

Describe (if any):

6a. Business unit intent to syndicate:

☐ None

☐ Partial

☒ All

Describe (if necessary):

6b. Intended Enron hold period:

6c. Likely Syndication Market:

☐ Industry/Strategic Partner

☐ Direct Private Equity

☒ Capital Markets

☐ JEDI 1

☐ JEDI 2

☐ Enserco

☐ LJM 1 or 2

☐ Condor

☐ Other: _____

☐ Margaux

6d. Is this a JEDI 2 "Qualified Investment"?

☐ Yes

☒ No

Global Finance Representative: _____

Signature

Michael Sakubik
Name (Printed)

Date

EC004402215